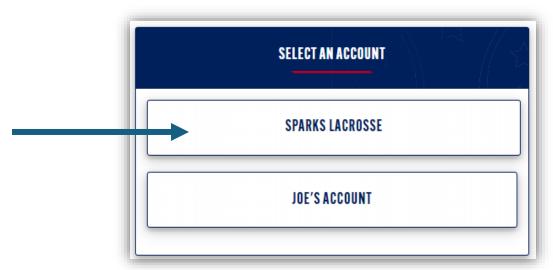
Roster Management

Accessing Your Account

- o Go to usalacrosse.com and click "My Account".
- o Then, enter your email address and password to access your account.
- o Select your program name to access the account specific to your program.



Accessing Roster Management

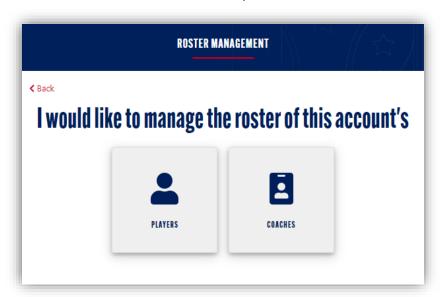
o Locate and select the Roster Management tile in your account.



Select Your Roster Type

- o Choose between managing Coach or Player rosters.
 - Coach and player rosters are managed separately.

To switch from one to the other, click the back button.

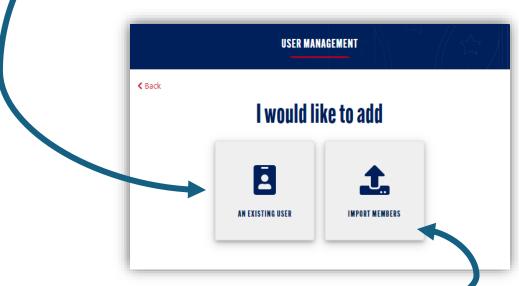


Add Players or Coaches

o To add an individual player or coach to your roster, click the "Add user" button.

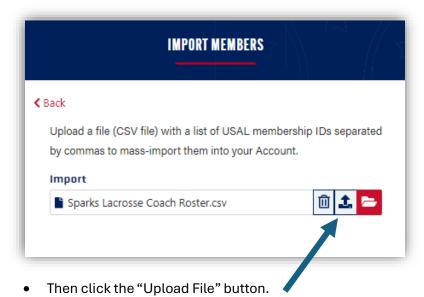


- Then select the "Existing User" option.
 - You can add a user by entering their member ID or email address or by entering their First Name, Last Name, country, zip code, and date of birth.



- o To add multiple players or coaches, click the "Add User" button.
 - Then select the "Import Members" option.

- This option allows you to import large numbers of members simultaneously by uploading an Excel CSV file.
 - The file must include one column of only USAL member IDs for your players or coaches.
- To select your file, click the file folder icon, choose your file.



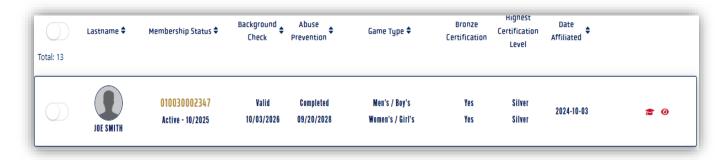
Roster Data

- Once your players and coaches are added to your rosters, you will see each in list format on the main Roster Management page.
- The following data points are available for players:
 - Name
 - Member ID
 - Membership Status
 - City/State
 - Zip Code
 - Date of Birth
 - Age Verification Status



- The following data points are available for coaches:
 - Name

- Member ID
- Membership status
- Background Check Status:
- Abuse Prevention Status
 - Completed
 - Not Initiated
- Game Type
- Bronze Certification Status
- Highest Certification Achieved
- Date affiliated

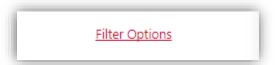


- If coaches or players are missing membership requirements, a red flag will appear next to their entry.
 - Clicking the red flag will show you each requirement that is missing.



Data Filtering

o You can search for specific information by clicking the" Filter Options" button.



- Options Include:
 - Season End Date
 - Setting an end date will filter membership, background check, and abuse prevention expiration dates to determine if they will be valid by the date entered.
 - Membership Status –

- Active all membership requirements have been completed.
- Pending—One or more membership requirements have not been completed, but the window for completion is still open.
- Suspended one or more membership requirements have not been completed, and the window for completion has closed.
- Terminated failed background check due to a serious offense.
- o Inactive membership has expired.
- Membership Valid Thru -
 - Allows you to filter for members with an active membership through a specific date.
- Background Check Status -
 - Valid check completed
 - o Pending check in progress
 - Not initiated check not started
 - o Failed check flagged.
 - Expired check was completed more than two years ago.
- Background Valid Thru
 - Allows you to filter for members with an active background check through a specific date.
- Abuse Prevention Status -
 - Not initiated
 - o Pending the course is in progress.
 - o Completed
 - o Expired training was completed more than two years ago.
- Abuse Prevention Valid Thru
 - Allows you to filter for members with a completed Abuse Prevention course through a specific date.
- Game Type
 - Men's/Boy's
 - Women's/Girl's
 - o Both will appear next to a coach's name if applicable.
- Bronze Certification Status-
 - Yes completed
 - No incomplete
 - If both game types apply, status will appear for both.
- Highest Certification Level
 - o Bronze
 - o Silver Bronze must also be completed.
 - o Gold Bronze and Silver must also be completed.
 - o Platinum Bronze, Silver, and Gold must also be completed.
- Once you have selected your desired filters, hit the search icon.
- To clear any existing filters, hit the clear icon.

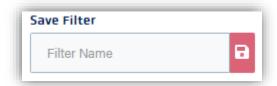


Search Options

- o You can search for players or coaches in your roster via the following:
 - First Name
 - Last Name
 - Member ID

Save Filters

- o You can save filter settings that you use frequently.
 - Set your filters, enter a name, and then hit the save button.



 To use a saved filter, go to the current filters section and select from your saved list.



• Export Rosters

- o To export data from your roster, click the "Export Current List" button.
 - This downloads an Excel spreadsheet of your selected data.



Send Messages

 You can send messages to your players or coaches directly from Roster Management. Use the toggle switch next to each entry to select an individual, or toggle the switch at the top of your screen to choose your entire roster.

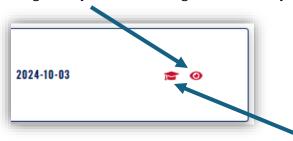


Then click the message icon to write and send your message.



Other Tools

 You can view the digital member card for players and coaches in your roster by clicking the "Eye" icon to the right of each entry.



 Coach transcripts can be viewed by clicking the Graduation Cap icon to the right of each entry.

• Removing Players or Coaches

- Players and coaches can be removed from rosters individually by clicking the Trash
 Can icon next to each entry.
- o To remove multiple players and coaches simultaneously, toggle the switch to the left of each entry and click the "Bulk Delete" button.
- To remove an entire page worth of players and coaches, toggle the switch at the top of your page and click the "Bulk Delete" button.

